HTLroundtable france+	france+	online (29.10.2020)	30 participants				
supply		pipeline					
1,260 properties; 208,491 rooms ¹		133 properties; 24,501 rooms ^{1,2}					
ANDED ROOMS							
%		84 HOTELS UNDER CONSTRUCTION					
AIN AFFILIATED ROOMS		49					
ROUP / BRAND PROFILE		PLANNED HOTELS					
strongest brand: Ibis strongest group: Accor fastest growing brand: Résidence Domitys fastest growing group: Domitys strongest regional brand (global presence): Ibis		 SELECTED OPENINGS of 2019 Jo&Joe Paris Gentilly, Gentilly, 485 rooms Club Med Alpe d'Huez, Grenoble, 442 rooms Moxy Paris Charles de Gaulle Airport, Roissy-en-France, 292 rooms Staycity Aparthotels Marne la Vallee, Bailly-Romainvilliers, 284 rooms 					
				fastest growing regional brand: Ibis			
				hotel contracts		key takeaways	
578 properties; 103,019 rooms under contract ^{2.3.4}		• the corona crisis continues to devastate the industry with Paris and the major population centres being the worst hit					
		 over the next 18 months the leisure transient segment is expected to be the strongest with MICE being the weakest government support has helped hoteliers to keep their heads above 					
				 water for now the crisis is expected to further support more flexible i.e. hybrid lease 			
		 models – the fix lease is a dying breed general sentiment is that a recovery to pre-corona levels will take at lease 					
		 two to three years the development pipeline is expected to experience some delays, but the 2024 Olympic games in Paris should be a catalyst for solid growth in the hospitality sector in the Isle de France serviced apartments and aparthotels are expected to be more popular in 					
						the coming years	
				participant f	eedback	HTLroundtables a	around the globe
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hope for the best travel again physical great discussion covid recovery worst is never certain book above the crisis book above the crisis book above the crisis book above the crisis book above the crisis be			The state of the s				
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